



RECORDATION NO. 16428-E FILED

SEP 13 '12 -1 03 PM

**SURFACE TRANSPORTATION BOARD**

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September 13, 2012

**VIA E-FILING**

Surface Transportation Board  
395 E Street, S.W.  
Washington, D.C. 20423  
Attention: Cynthia T. Brown, Chief of the Section of Administration

Dear Ms. Brown:

Enclosed for electronic filing and recordation with the Surface Transportation Board ("STB") pursuant to the provisions of 49 U.S.C. Section 11301(a) is an executed copy of the Satisfaction of Loan and Security Agreement dated as of September 13, 2012 (the "Satisfaction") by JPMorgan Chase Bank, N.A. ("JPMorgan"), which Satisfaction is a secondary document as defined in the STB's Rules for the Recordation of Documents. The enclosed Satisfaction relates to the Loan and Security Agreement (the "Loan") dated as of October 6, 1989 between Meridian Trust Company, as Owner Trustee, and Chase Manhattan Service Corporation, as Lender (to which JPMorgan Chase Bank, N.A. is the successor lender), which was filed with the Interstate Commerce Commission (predecessor to the STB) on October 12, 1989 under recordation number 16428-C.

The name and address of the party to the enclosed Satisfaction is

Successor Lender. JPMorgan Chase Bank, N.A.  
1111 Polaris Pkwy, Suite A3  
Columbus, Ohio 43240

The Collateral (as defined in the Loan) being released by the Satisfaction includes the 30 General Electric Model Dash 8-40C 4000 HP Diesel Electric Locomotives marked CNW 8501 through CNW 8530 (both inclusive)

The required recordation fee of \$42.00 is being paid to the STB by charge to our firm account.

Kindly return a file-stamped copy of the Satisfaction and this letter to Susan G. Lichtenfeld at DLA Piper LLP (US), 203 North LaSalle Street, Suite 1900, Chicago, Illinois 60601



Ms Cynthia T Brown  
September 13, 2012  
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Following is a short summary of the enclosed document

Secondary Document to be Recorded

Satisfaction of Loan and Security Agreement dated as of September 13, 2012 by JPMorgan Chase Bank, N.A.

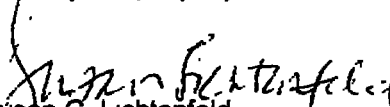
Documents to Which the Secondary Document Relates

Loan and Security Agreement dated as of October 6, 1989 between Meridian Trust Company, as Owner Trustee, and Chase Manhattan Service Corporation, as Lender (to which JPMorgan Chase Bank, N.A. is the successor lender), which was filed with the Interstate Commerce Commission on October 12, 1989 under recordation number 16428-C.

Thank you for your attention to this request.

Very truly yours,

**DLA Piper LLP (US)**

  
Susan G. Lichtenfeld

Enclosure

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## SURFACE TRANSPORTATION BOARD

## SATISFACTION OF LOAN AND SECURITY AGREEMENT


*Know all men by these presents* that that certain Loan and Security Agreement (the "Agreement") dated as of October 6, 1989 between Meridian Trust Company (to which U.S. Bank is the successor Owner Trustee) and Chase Manhattan Service Corporation (to which JPMorgan Chase Bank, N.A. is the successor Lender), which was recorded with the Interstate Commerce Commission (predecessor to the Surface Transportation Board) on October 12, 1989 and assigned recordation number 16428-C, is hereby fully released, discharged and terminated and any security interest in the Collateral (including without limitation the Units) is hereby released, the Note secured thereby having been paid and satisfied in full.

All terms used and not defined herein shall have the meanings ascribed thereto in the Agreement.

IN WITNESS WHEREOF, Lender has caused this Satisfaction of Loan and Security Agreement to be executed as of the 13<sup>th</sup> day of September, 2012.

I certify that I hold the title set forth below, that this instrument was duly authorized and signed on behalf of the Lender and that I acknowledge that the execution of the foregoing instrument was the free act and deed of the Lender. I further declare under penalty of perjury that the foregoing is true and correct.

JPMORGAN CHASE BANK, N.A.

By   
Its Collateral Manager